

Favourites

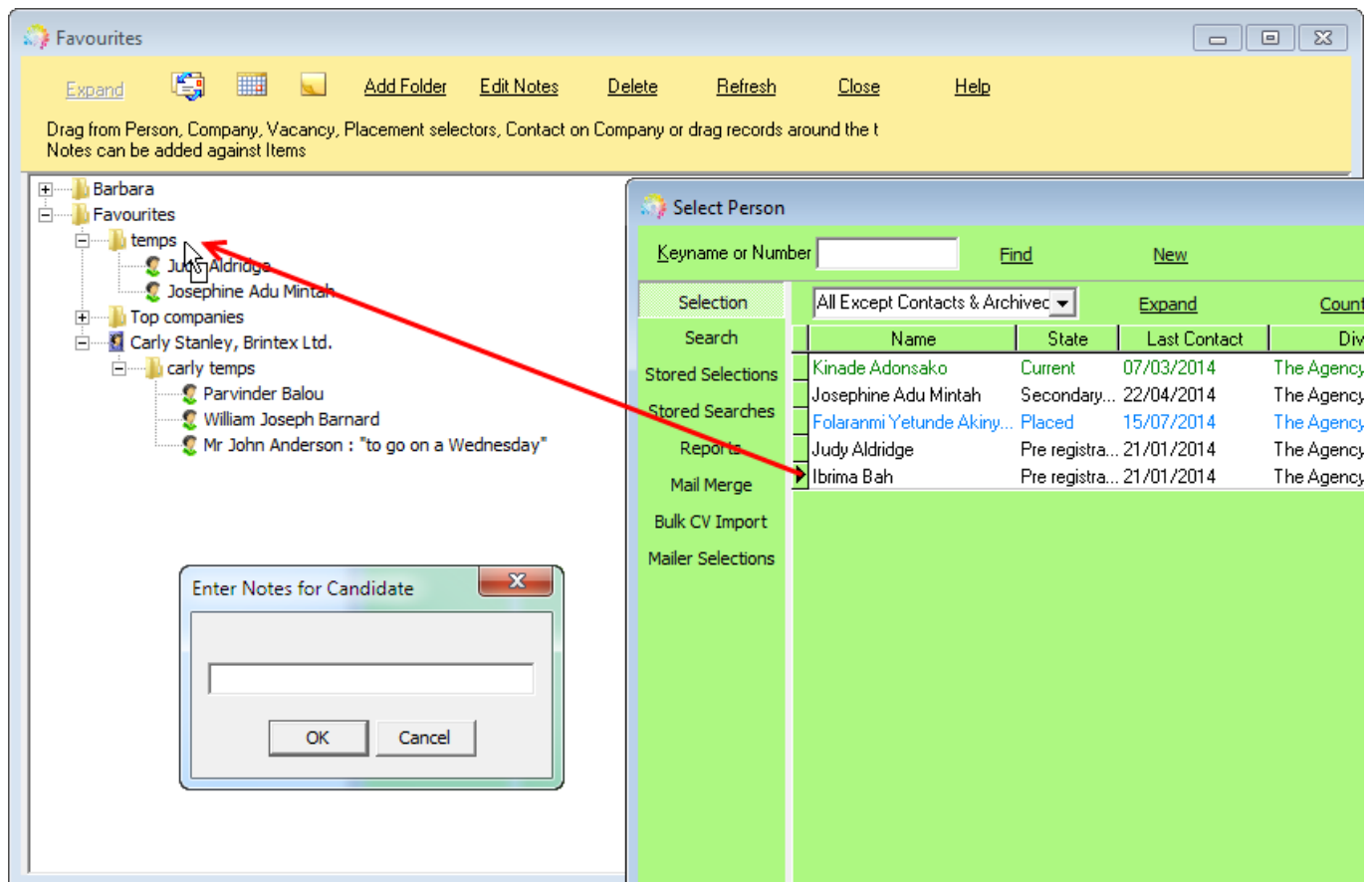
From version 2.2.9.17.



The favourites form allows creation of lists of client, contacts & companies grouped into lists that can then be easily accessed / contact events created against them etc.

Create a folder using the Add Folder button, giving it a relevant name and add notes if you wish.

Drag and drop clients or candidates from selector forms onto the relevant list.

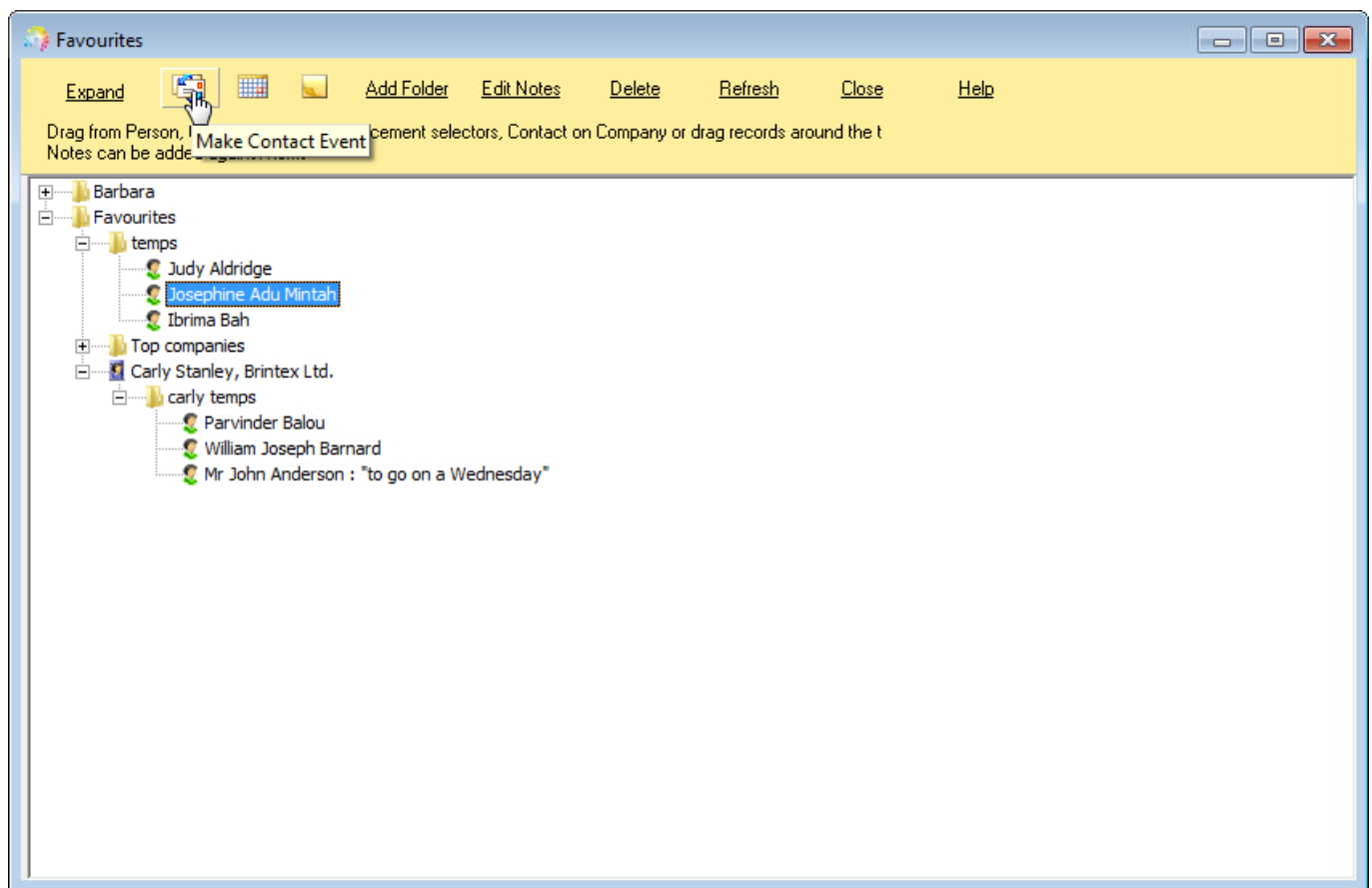


Enter Notes for Candidate

OK Cancel

Selection	Name	State	Last Contact	Div
Search	Kinade Adonsako	Current	07/03/2014	The Agency
Stored Selections	Josephine Adu Mintah	Secondary...	22/04/2014	The Agency
Stored Searches	Folaranmi Yetunde Akiny...	Placed	15/07/2014	The Agency
Reports	Judy Aldridge	Pre registra...	21/01/2014	The Agency
Mail Merge	Ibrima Bah	Pre registra...	21/01/2014	The Agency
Bulk CV Import				
Mailer Selections				

Contact events, appointments and reminders can be made from this form without having to expand the record, select the person you wish to make the event against and use the create contact event or other button.



Records can be accessed by double clicking or expanding when selected.

Notes can be easily edited to keep up to date.

Individual records can be deleted or entire folders can be deleted - this will just delete the list in the favourites folder it will not delete the actual records.

From:
<https://phpddemo.iqxusers.co.uk/iqxhelp/> - IQX

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