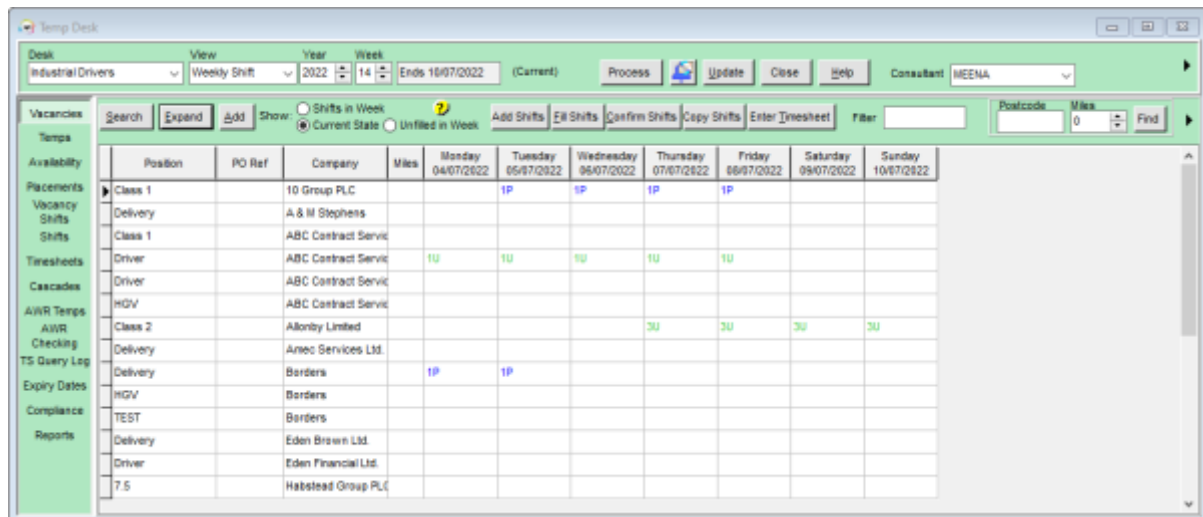




Temp Desk

If you are a Temp consultant, this view is where you will spend most of your time. Almost everything can be done from this view in relation to Temp vacancies.



Position	PO Ref	Company	Miles	Monday 04/07/2022	Tuesday 05/07/2022	Wednesday 06/07/2022	Thursday 07/07/2022	Friday 08/07/2022	Saturday 09/07/2022	Sunday 10/07/2022
Class 1		10 Group PLC			1P	1P	1P	1P		
Delivery		A & M Stephens								
Class 1		ABC Contract Serv								
Driver		ABC Contract Serv		1U	1U	1U	1U	1U		
Driver		ABC Contract Serv								
HGV		ABC Contract Serv								
Class 2		Alorby Limited					3U	3U	3U	3U
Delivery		Anec Services Ltd.								
Delivery		Bordens		1P	1P					
HGV		Bordens								
TEST		Bordens								
Delivery		Eden Brown Ltd.								
Driver		Eden Financial Ltd.								
7.5		Halsstead Group PLC								

Vacancies

The Temp Desk will automatically open on the Consultants default Temp desk. You can select a different Temp desk from the drop down menu in the top left of the window. From this tab there are several things you can do:

- Expand the Vacancy
- Add a new Vacancy
- Search for a Vacancy by the Company/Client name
- Add shifts to existing Vacancy
- Fill shifts for vacancy
- Confirm shifts - this will also send out a notification if you have one set up.
- Copy shifts
- Access the Timesheet for a candidate

You can also filter the Vacancies by those that have Shifts in the week, are in a Current, or have unfilled shifts in the week.

Temps

In this tab you can view all the Temps for your selected desk, and see what vacancies they are



booked into. If you right click on the cell a small window will popup showing you more details about the booking. You can access the Person record and the Vacancy record from here by clicking on the option.

Temp Desk

Desk: Industrial Drivers View: Weekly Shift Year: 2022 Week: 14 Ends 10/07/2022 (Current) Process Update

Vacancies Search Expand Holiday Pay Current Pool Filter Available Unavailable On Holiday Add Shifts

Temp	Licences	Distance	Monday 04/07/2022	Tuesday 05/07/2022	Wednesday 06/07/2022	Thursday 07/07/2022	Friday 08/07/2022
Angel Acevedo							
Bilal Aguilar			S J Berwin Llp	S J Berwin Llp	S J Berwin Llp	S J Berwin Llp	S J Berwin Llp
Dexter Ball							
Jasper Bean							
Calvin Bonilla							
Meena Brock							
Grayson Brown							
Megan Browning							
Ismaeel Bryan			Beale & Co.	Beale & Co.	Beale & Co.	Beale & Co.	Beale & Co.

Other actions you can perform from this tab are -

- Enter Availability or Unavailability
- Enter Holidays
- Add shifts
- Book Shifts
- Confirm Shifts
- Access the Timesheet

If enabled by your Agency, you can also set the distance in miles from the postcode (vacancy)

Availability

This view shows you the Candidates Availability, Unavailability and Holidays on your chosen desk. You can view the next month or the previous month. You can also change the candidates status, filter by has availability and NOT working this week. You can also expand the Candidates record from this tab.



The screenshot shows the 'Temp Desk' interface. At the top, there are filters for 'Desk' (Healthcare), 'View' (Weekly Shift), 'Year' (2019), and 'Week' (45). It also shows 'Ends 09/02/2020' and buttons for 'Go to Current', 'Make Current', 'Process', and 'Upd'. Below these are search and filter options, including 'Search', 'Expand', 'NOT Working this week', 'Has Availability', 'Count', 'Candidate Status' (All), 'Filter', and 'Departments' (Health). The main table lists candidates with columns for Name, Miles, and days of the week (Feb 1 to 26). A context menu is open over the cell for Ezekiel Ali on Feb 6th, showing options: 'Thursday 06/02/20 - Available - 07:00 to 18:00', 'Thursday 06/02/20 - Available - 07:00 to 18:00', 'Add Day Availability', 'Add Day Holiday', 'Add Day Unavailability', 'Book Shift', 'Confirm Shift', and 'Enter Timesheet'.

Name	Miles	Feb 1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26
Angel Acevedo																											
Malik Aguirre																											
Simon Alderman																											
Ezekiel Ali				A	A	A	A	A																			
Woody Allen																											
Ela Alvarez				U	U	U	U																				
Philippa Alvarez																											
Lana Andrade																											
Rose Baird				A	A	A	A																				
Macie Baker																											
Lawson Ballard																											
Henri Barker				A	A	A	A																				
Mollie Barrera																											
Isabelle Barrett				A	A	A	A																				

By right clicking on any populated cell, a new window will pop up giving you more details. From this window you can also add Availability, Unavailability and Holidays. Book shifts, confirm shifts and access the timesheet.

Placements

refers to:

temp desk form → placements tab

This is where you manage your group of placed candidates. All contacts can be made and recorded from this view.

In order to save entry time a Placement is not required until a first Timesheet is Completed - IQX takes care of it in the background. This means that looking at the Placement list does NOT show who is working in the week.

If a Placement is needed because a Temp is getting different rates to the Vacancy then from the Vacancy it is possible to early-create the Placement **from the shift view** by clicking the **Placement/Rates** button. **Do not** use the normal method of adding a Placement as it will not see the shift links.

2.22.2+ If set up by your system administrator unavailability entered for a contract temp the reason is now visible on the Placements, Timesheets and Availability views.



Expand	Show: ☒ Active in Period ☐ Awaiting Timesheet for Period	Vacancy	Applicant	Enter Timesheet	Count		Filter				
Position	Company	Temp	Start Date	Leave Date	Mon 14/02	Tue 15/02	Wed 16/02	Thu 17/02	Fri 18/02	Sat 19/02	Sun 20/02
▶ Staff Ward 2	Habstead Group PLC	Kubasiewicz, Laura	25/01/2021		7.5	7.5	7.5	7.5	7.5		
Staff Ward 2	Habstead Group PLC	Langan, Michelle	25/01/2021		7.5	7.5	7.5	7.5	7.5		
Staff Ward 2	Habstead Group PLC	Neale, Amanda	29/03/2021		7.5	7.5	7.5				
Administrator	Vinson & Elkins	Bemowska, Kamila	22/01/2021		HOL	HOL	7.5	ABST	7.5		

The Unavailability reasons will also show on the timesheet in place of the hours, if Show Hours is ticked.

Search	Expand	Add	Variance	Applicant	Create	Comment	Query	2	Count	Filter	Document	☒ Show Hours	
Number	Payroll No.	Temp	Account Code	Company	Position	Comment	Mon	Tue	Wed	Thu	Fri	Sat	Su
V3780 NEW		Bemowska, Kamila	V123	Vinson & Elkins	Administrator		HOL	HOL	7.5	ABST	7.5		
V3781 NEW		Gomes, Maria	X0HA09	Habstead Group PLC	Staff Ward 2		7.5	7.5	7.5	7.5	7.5		
V3782 NEW		Kubasiewicz, Laura	X0HA09	Habstead Group PLC	Staff Ward 2		7.5	7.5	7.5	7.5	7.5		

Note Timesheets are generated from this list so it is important to only have current placements on this list.

See also

[What do the colours mean?](#)

Vacancy Shifts

Here you will see all the filled shifts in the week for each vacancy on your chosen desk. It also shows you the name of the temp that is booked into the shift and the shift description and times. This information can be viewed full by rolling your mouse over the cell.

Temp Desk											
Desk: Industrial Drivers		View: Weekly Shift		Year: 2022		Week: 35		Ends 04/12/2022 (Current)		Process Update Close Help	
Vacancies											
Search Expand Add Company Position Filter Find ? Add Shifts Count Confirm Shifts Copy Shifts Enter Timesheet											
Temp Availability Placements											
Position	PO Ref	Company	Monday 28/11/2022	Tuesday 29/11/2022	Wednesday 30/11/2022	Thursday 01/12/2022	Friday 02/12/2022	Saturday 03/12/2022	Sunday 04/12/2022		
Class 1	3322	10 Group PLC	Charlie Byrd (Da		Charlie Byrd (Night, 18:00-06:00)						
HGV		10 Group PLC					Grayson Brov				
HGV		10 Group PLC						Chris Cross (f			

From this tab you can perform a count of the vacancies, confirm shifts, copy shifts, and enter timesheets.



Shifts

When you click on this tab a new window will open detailing all the shifts for the week on your selected desk. From here you can view each shift in more detail > move the arrow to the shift and all the details will be in the bottom section of the window. You will see several buttons to the left of this section detailing all the tasks you can carry out from this view. This includes, filling shifts, expanding the vacancy, cancelling shifts, expanding the Temp record, cascade, expanding the timesheet, confirm, move shift.

The screenshot shows the 'Shifts' window in the Temp Desk application. The window has a menu bar with 'Desk', 'View', 'Year', 'Week', 'Process', 'Update', 'Close', and 'Help'. Below the menu bar, there are filters for 'Desk' (Industrial Drivers), 'View' (Weekly Shift), 'Year' (2022), 'Week' (35), and 'Ends' (04/12/2022). There are also buttons for 'Filter Shifts', 'Add Shifts', and 'Bulk Cancel Unfilled'. The main area displays a table of shifts with columns: Temp, Company, Vacancy, Cancel Shift details, Date, From, To, Break, Description, Our Ref, and Their Ref. The table lists shifts for Charlie Byrd, Grayson Brown, and Chris Cross. Below the table, there are buttons for 'Fill', 'Expand Vacancy', 'Cancel', 'Expand Temp', 'Cascade Now', 'Expand Timesheet', 'Confirmation', and 'Move Shift'. The bottom section shows details for a selected shift, including 'State' (Provisional), 'Temp' (Charlie Byrd), 'Company' (10 Group PLC), 'Vacancy' (Class 1), 'Cancel Shift details', 'Date' (Mon 28/11), 'From' (08:00), 'To' (17:30), and 'Break' (60).

On the main window you can filter the shifts to narrow down what you are looking for. Add shifts and bulk cancel any unfilled shifts

Timesheets

This is where you can view your timesheets, create timesheets or add new ones. You can also directly access the Vacancy Record and Person's Record by clicking the corresponding buttons in the top bar menu. By expanding up the timesheet you can complete it ready for invoicing.



2026/10/27 11:52

6/6

Temp Desk

Temp Desk																																																																																																																																																											
Desk: Industrial Drivers View: Weekly Shift Year: 2022 Week: 28 Ends: 21/08/2022 Go to: Current Make Current Process Update Close Help																																																																																																																																																											
Vacancies Search Expand Add Vacancy Candidate Create Comment Query Count Filter Document Show Hours																																																																																																																																																											
<table><thead><tr><th></th><th>Number</th><th>Batch + PO Ref</th><th>Paid to - Ref and Name</th><th>Temp Deal</th><th>Payroll No.</th><th>Temp</th><th>Account Code</th><th>Company</th><th>Position</th><th>Comment</th><th>Dispatch Date</th><th>Dispatch Method</th></tr></thead><tbody><tr><td>Vacancies</td><td>8115</td><td></td><td>1 Shift</td><td>Industrial D</td><td>50289</td><td>Lolly Cherry</td><td>513</td><td>Alkenby Limited</td><td>Class 2</td><td></td><td></td><td></td></tr><tr><td>Temps</td><td>8072</td><td>0 -</td><td>Exchequer Solutions</td><td>Industrial Dm</td><td>50292</td><td>Made Call</td><td>ABC001</td><td>ABC Contract Services Ed</td><td>HGV</td><td></td><td></td><td></td></tr><tr><td>Availability</td><td>8084</td><td>0 - 23</td><td></td><td>Industrial Dm</td><td>50295</td><td>Chris Cross</td><td>1010101</td><td>Borders</td><td>Delivery</td><td></td><td></td><td></td></tr><tr><td>Placements</td><td>8086</td><td>0 -</td><td></td><td>Industrial Dm</td><td>50295</td><td>Jack Frost</td><td>ABC001</td><td>ABC Contract Services Ed</td><td>Driver</td><td></td><td></td><td></td></tr><tr><td>Vacancy</td><td>8087</td><td>0 - 3022</td><td></td><td>Industrial Dm</td><td>000340</td><td>Charlie Byrd</td><td>11</td><td>10 Group PLC</td><td>Class 1</td><td></td><td></td><td></td></tr><tr><td>Shifts</td><td>8090</td><td>0 -</td><td>Exchequer Solutions</td><td>Industrial Dm</td><td>50292</td><td>Made Call</td><td>EDE01</td><td>Eden Brown Ltd</td><td>Delivery</td><td></td><td></td><td></td></tr><tr><td>Timesheets</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></tr><tr><td>Cascades</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></tr><tr><td>AWR Temps</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></tr><tr><td>AWR</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></tr></tbody></table>														Number	Batch + PO Ref	Paid to - Ref and Name	Temp Deal	Payroll No.	Temp	Account Code	Company	Position	Comment	Dispatch Date	Dispatch Method	Vacancies	8115		1 Shift	Industrial D	50289	Lolly Cherry	513	Alkenby Limited	Class 2				Temps	8072	0 -	Exchequer Solutions	Industrial Dm	50292	Made Call	ABC001	ABC Contract Services Ed	HGV				Availability	8084	0 - 23		Industrial Dm	50295	Chris Cross	1010101	Borders	Delivery				Placements	8086	0 -		Industrial Dm	50295	Jack Frost	ABC001	ABC Contract Services Ed	Driver				Vacancy	8087	0 - 3022		Industrial Dm	000340	Charlie Byrd	11	10 Group PLC	Class 1				Shifts	8090	0 -	Exchequer Solutions	Industrial Dm	50292	Made Call	EDE01	Eden Brown Ltd	Delivery				Timesheets													Cascades													AWR Temps													AWR												
	Number	Batch + PO Ref	Paid to - Ref and Name	Temp Deal	Payroll No.	Temp	Account Code	Company	Position	Comment	Dispatch Date	Dispatch Method																																																																																																																																															
Vacancies	8115		1 Shift	Industrial D	50289	Lolly Cherry	513	Alkenby Limited	Class 2																																																																																																																																																		
Temps	8072	0 -	Exchequer Solutions	Industrial Dm	50292	Made Call	ABC001	ABC Contract Services Ed	HGV																																																																																																																																																		
Availability	8084	0 - 23		Industrial Dm	50295	Chris Cross	1010101	Borders	Delivery																																																																																																																																																		
Placements	8086	0 -		Industrial Dm	50295	Jack Frost	ABC001	ABC Contract Services Ed	Driver																																																																																																																																																		
Vacancy	8087	0 - 3022		Industrial Dm	000340	Charlie Byrd	11	10 Group PLC	Class 1																																																																																																																																																		
Shifts	8090	0 -	Exchequer Solutions	Industrial Dm	50292	Made Call	EDE01	Eden Brown Ltd	Delivery																																																																																																																																																		
Timesheets																																																																																																																																																											
Cascades																																																																																																																																																											
AWR Temps																																																																																																																																																											
AWR																																																																																																																																																											

From:

<https://phpddemo.iqxusers.co.uk/iqxhelp/> - IQX

Permanent link:

https://phpddemo.iqxusers.co.uk/iqxhelp/doku.php?id=quick_guides_22&rev=1670431771

Last update: 2022/12/07 16:49

